

ΑΣΦ

ALPHA SIGMA PHI

alphasigmaphi.org

ESTATE GIFT

As evidence of my/our desire to provide for the future well-being of Alpha Sigma Phi, I/we hereby inform Alpha Sigma Phi that I/we have made a provision for a gift for the Foundation in my/our estate plan. I/we understand that this commitment is revocable and can be modified by me/us at any time.

PERSONAL INFORMATION

Name _____ Birthdate ____ / ____ / ____
Second Name (if joint gift) _____ Birthdate ____ / ____ / ____
Mailing Address (Address, City, State, and Zip Code) _____
Primary Email Address _____ Phone _____

LETTER OF INTENT

It is my/our intent to leave a legacy to Alpha Sigma Phi through my/our:

- | | | |
|--------------|-------------------------------|-----------------------|
| WILL | RETIREMENT PLAN ASSETS OR IRA | LIFE INSURANCE POLICY |
| LIVING TRUST | CHARITABLE REMAINDER TRUST* | BANK ACCOUNTS/CDs |
| OTHER | | |

I/we wish to inform Alpha Sigma Phi, for long-term planning purposes only, that as of this date, the value of my/our gift is: \$ _____. ** (If your gift is a percentage of your estate, please indicate the approximate present value of that percentage). I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion. (Alpha Sigma Phi requests notification any time you make changes or adjustments to your gift).

Additional Instructions:

Please enroll me/us in the Alpha Sigma Phi Louis Manigault Society:

Feel free to publish my/our name(s) among your lists of Manigault Society members as a motivation for others to leave a gift to benefit Alpha Sigma Phi.

I/we wish my/our name(s) to appear as: _____

I accept an appointment to the Alpha Sigma Phi Board of Advisors (55 years or older and \$50,000 estate gift or higher and annual donor).

Date Donor(s) Signature Donor(s) Signature

* If your CRT beneficiary is irrevocable, please enclose a copy of the trust document for enrollment in an additional recognition society.
** We hope that you will share the approximate amount of your gift with us so that the benefitting endowment or the Foundation will know of your generosity and be able to recognize you appropriately. It is also helpful for us to have on file any supporting documentation which you may be able